



SUPER MATTERS PENSION ESTABLISHMENT APPLICATION
For the commencement of a pension

Fees applicable are as follow:

PENSION ESTABLISHMENT

Account Based Pension (Per Member) \$560.00 (Gst Inc)

ACTUARIAL CERTIFICATES

Account Based Pensions (Not required if commenced on or after 1/7/2004 - Where no segregation of assets exist)

1 Year ITAA Section 273A Certificate \$275.00 (Gst Inc)

Unless a list of assets to be segregated is provided we will assume the assets providing the pension are pooled.

FUND NAME _____

ADDRESS FOR MEETINGS _____

FULL NAME OF PENSION MEMBER _____

DATE OF BIRTH ____/____/____ **PENSION COMMENCEMENT DATE** ____/____/____

TYPE OF PENSION

Account Based Pension TRAP Market Linked Pension Other

ADDITIONAL REQUIREMENTS: _____

AUTHORISED BY: _____ **DATE:** ____/____/____

PAYMENT METHOD: (Please tick):

- Cheque Attached - make cheques payable to: **Super Matters**
- Money Order
- Direct Bank Transfer: **Westpac BSB/A/C NO'S: 033-178 258237**

Or Debit my

Visa Mastercard Bankcard

□□□□ □□□□ □□□□ □□□□ **Exp.** □□ / □□

Signature: _____

Name of cardholder: _____